SME Development Fund (SDF)/ Dedicated Fund on Branding, Upgrading and Domestic Sales (BUD Fund) (Organisation Support Programme) (OSP)

Final Report on Approved Project

This repor	This report is for (please put " $$ " in either one box only):						
SDF Final Report							
√ BUI) Fund	l (OSP) Final Rep	ort				
Project ref. no.	: BU	D 13 2 002					
Project title	Upg Dive		litional Sur	trategic Roadmap to face Finishing Industries to mponents Markets for			
Period covered	: Fro	m <u>01/01/14</u>	to	31/12/15			
		(dd/mm/yy	·)	(dd/mm/yy)			

1. Project Details

(Please mark with "*" if any of the following project details is different from that in the project proposal appended to the project agreement.)

Project Summary (in about 150 words)

Whether it be an industrial or consumer product, one usually applies such a product by interacting with its material surface, instead of the bulk, which determines its decorative finishing and/or functionality. Surface finishing services cover a diverse spectrum of industrial processes, such as: (1) electroplating (a wet chemical process conducted in tanks depositing a thin-film coating of metal on either a metallic or plastic base material); (2) electroforming (a process similar to electroplating but for thicker coating on wax to be removed after deposition to fabricate hollow product structure, e.g. jewellery rings, earrings, models, etc); (3) spray organic coating (a wet chemical process in a semi-vacuum chamber for applying paints or powders on base materials); (4) vacuum coating (can be a wet chemical or dry physical process taken place in a vacuum chamber for depositing thin-film metal or ceramic coating on either metallic, plastic or ceramic base materials); (5) mechanical surface treatment (a mechanical process to apply force on base materials of metals, plastics, or ceramics to modify the surface appearances, textures, or functionality, e.g. polishing, sandblasting), etc, to mass-produce specific appearances and performance on bulk materials, where consumers see and experience. Therefore, many products can simply not be realized and many industries cannot survive without surface finishing providers.

Local traditional surface finishing industries serve many other manufacturing industries in the business-to-business manner in products ranging from decorative colour tuning to functional electronics assembly. They currently suffer from a lack of industrial upgrade strategy in understanding market requirements of high-value added component sectors, in counteracting compliance and quality driven issues, and in revitalizing their polluted and non-innovative images required to capture lucrative domestic component sales market in the Mainland China. Systematic strategic development of industrial upgrade for the industries is currently unavailable.

This project aims to conduct a comprehensive analysis to identify, study and evaluate gaps in product design and development, production and environmental technologies, commercial research and development, compliance and management systems for local surface finishing industries in order to diversify their businesses to manufacture high-value added products with promising potentials in domestic markets, such as automotive parts, aeronautical parts, medical devices, electronics and 3C products, and electrical appliances. This part of the project work will be implemented by means of organization of forums on specific surface finishing requirements of high-value added component sectors, preliminary survey by questionnaires, primary research interviews and one-day onsite assessment visits to a pool of local companies active in the surface finishing industries. Further intensive investigations and analysis on how successful local surface finishing businesses diversify their operations into manufacturing of high-value added component products will also be conducted through 5 man-day detailed onsite assessment visits with the findings disseminated through sector-specific seminars to benefit more local companies directly on the value chain. The in-depth industry analysis will also be conducted through the visit of some overseas exhibitions in the targeted high-value added component industries. The up-to-date market information collected from these exhibitions will be useful for developing the upgrading strategy for local surface finishing industry.

A roadmap will subsequently be developed, formulated and distributed to recommend possible strategies and implementation advices for local surface finishing industries to refresh, repackage and reposition their businesses into innovative, technological, environmentally friendly and fashionable industries to capture the high-value added market sectors in domestic markets by providing the latest market information of industries, role models and guidelines. A final dissemination workshop will be organized to present the full strategic roadmap to the public and copies of the strategic roadmap will be distributed freely, which will be cost-effective and applicable to a diverse range of local surface finishing industries serving end-users in domestic markets as a whole.

Project Objective(s) (in about 80 words)

This project aims to explore and execute two distinctive yet lateral areas for the overall industrial upgrade of traditional surface finishing industries as follows:

• In-Depth Industry Analysis: To conduct a comprehensive industry analysis to identify, study and evaluate essential market requirements and gaps in product design and development, production and environmental technologies, commercial research and development, compliance and management systems for local surface finishing industries in order to capture new business opportunities in manufacturing high-value added products with promising potentials in domestic markets, such as automotive parts, aeronautical parts, medical device, electronics and 3C products, and electrical appliances.

• Strategic Roadmap Development: To deduce possible implementable strategies and plans for upgrading industrial processes to consequently develop, formulate and distribute a roadmap to guide the local surface finishing industries on the steps that can be taken and on the requirements that can be overcome for refreshing, repackaging and repositioning as innovative, high-tech, clean and fashionable industries in order to capture the high-value added product sectors in domestic markets.

Grantee/Collaborating Organisation/Implementation Agent

Grantee	:	Hong Kong Surface Finishing Society Limited		
Collaborating Organisation(s)	:	: Hong Kong Federation of Innovative Technologies and Manufacturing Industries		
		Hong Kong Electronics and Technologies Association		
		Hong Kong Electrical Appliance Industries Association		
		Hong Kong Medical and Healthcare Device Industries Association		
		Hong Kong Auto Parts Industry Association		
		Hong Kong Aviation Industry Association		

Hong Kong Electro-Plating Merchants Association

Implementation Agent(s) : Hong Kong Productivity Council

Key Personnel

					Tel No. &
		<u>Name</u>		Company/Organisation	<u>Fax No.</u>
Project Co-ordinator	:	Sam L.S. Chong		Hong Kong Surface Finishing	Tel: 81200323
			_	Society Limited	Fax: 81200325
Deputy Project Co-ordinator	:	Wai-yin Lo		Hong Kong Productivity Council	Tel: 27885520 Fax: 27885522

Project Period

	Commencement Date (day/month/year)	Completion Date (day/month/year)	Project Duration (No. of months)
As stated in project agreement	01/01/2014	31/12/2015	24
Revised (if applicable)			

2. Summary of Project Results

Project Deliverables

(Please list out the project deliverables as stated in the project proposal appended to the project agreement and provide details related to the actual result achieved for each of them.)

	Project deliverable	Quantifiable target number (e.g. 100 participants)	Actual result achieved (e.g. 90 participants)	Reasons for not achieving the target, if applicable (e.g. The total number of registered participants was over 120. However, some of them did not show up eventually. Will strengthen promotion and try to make up for the shortfall in the following two seminars.)
a)	Organize five one-day forums (one for each selected sector: automotive parts, aeronautical parts, medical devices, electronics and 3C products, and electrical appliances) and coordinate experts from Mainland and/or overseas prestigious brands to speak in these forums on specific surface finishing requirements on their products in terms of product design & development, production and environmental technologies, commercial research and development, and compliance and management systems for local surface finishing industries.	250 participants	262 participants	two schilliars.)
b)	An in-depth industry analysis to identify, study and evaluate gaps in product design, production and environmental technologies, commercial research and development, compliance and management systems for local surface finishing industries in order to diversify their businesses to manufacture high-value added component products with promising market potentials, such as automotive parts, aeronautical parts, medical devices, electronics and 3C products, and electrical appliances. The study will consist of two parts: • A preliminary questionnaire survey with 150 surface finishing manufacturers and one-day on-site visits for primary research interviews and assessments for 30 local surface finishing manufacturers; • A detailed study on the latest surface finishing trends and market requirements in terms of product design and development, production and environmental technologies, commercial research and development, compliance and management systems of 5 selected high value-added sectors through a	150 local companies (questionnair e survey) 30 local companies (on-site preliminary study) 15 local companies (on-site detailed investigation s)	154 local companies (questionn aire survey) 32 local companies (on-site preliminar y study) 15 local companies (on-site detailed investigati ons)	

	5 man-day on-site detailed investigation and analysis for 15 companies (3 companies under each targeted sector) to assist in constructing a guidance system for strategic roadmap development of industrial upgrade and domestic sales. The in-depth industry analysis also includes the collection of recent market information through the visits of overseas exhibitions in the high-value			
c)	added component products industries. Five half-day seminars (one for each selected sector) to disseminate the in-depth industry analysis on market requirement gaps in product design and development, production and environmental technologies, commercial research and development, compliance and management systems and recommended solutions to upgrade existing businesses into high-value added products.	250 participants	264 participants	
d)	Publish a strategic roadmap and distribute 1,500 copies freely available to local surface finishing companies to guide the industries to upgrade their production and environmental technologies, compliance and management systems in order to diversify their businesses into high-value added sectors.	1,500 local companies	1,500 local companies	
e)	One final half-day workshop to disseminate the strategic roadmap to local surface finishing industries.	100 participants	104 participants	

Details of the deliverables (e.g. date, duration, venue, speaker, topic discussed, etc.) (Please list out in table format if necessary.)

	Project deliverable		Detail		
a)	five one-day	Event:	1. Expert Forum in Electronics & 3C Products		
	forums	Date	29 May 2014		
		Time	10am – 5 pm		
		Venue	Conference Room F6, 4/F, Dongguan Regal Palace Hotel, No 1 Furniture Boulevard, Houjie Town, Dongguan		
		Торіс	 Trend of plating technologies in electronics, automobile industries of Korea and trend of surface finishing industry The gateway for electronics products to overseas and domestic markets Innovative Technology for MID Applications Electronics cleaning & contamination control, green technology trend Application of Ion Plating - from Coating Design to High Power Pulse Magnetron Sputtering Technology 3C產品鎂鋁合金外觀件塗層設計原理與製備技術 		
		Speaker	 Prof. JIANG Bai-ling, College of Materials Science and Engineering, Nanjing Tech University Dr. Haeduck PARK, Vice Chairman of the Korean Institute of Surface Engineering Ms Miranda LEE, Deputy Director, Customer Testing Services & Electrical & Electronics Technology, SGS Hong Kong Limited Dr. Pokka PANG, Product Specialist, Atotech Asia Pacific Ltd Mr. George IP, Sr. Application Development Specialist, 3M Asia Pacific Region Dr. Wai Yin LO, Senior Consultant, Hong Kong Productivity Council 		
		No. of participant	55/50 (Actual participant/Target participant)		
		Variance of no. of participant	(+10%)		
		No. of questionnaire collected	36		
		Event:	2. Expert Forum in Medical Device		
		Date	25 July 2014		
		Time	10 am – 5 pm		
		Venue	Conference Hall 04-05, 2/F, Lakeside 2, Hong Kong Science Park, Pak Shek Kok, Sha Tin, Hong Kong		

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Variance of no. of participant of collected sevent. Sevent: 3. Expert Forum in Aeronautical and Transportation Parts Date 12. Sep 2014 Time 10. am – 5 pm Venue Room 108, 1/F, HKPC Building, 78 Tat Chee Avenue, Kowloon Tong, Hong Kong Plating requirement and technology for aeronautical parts Quality management system for aerospace madustry Aircraft interior and exterior painting application Application of short perening and advanced countings in aeronautical and transportation parts manufacturing Aircraft interior and exterior painting application Application of short perening and advanced countings in aeronautical and transportation parts manufacturing Application of short perening and advanced countings in aeronautical and transportation parts manufacturing Air Henry Ching, Hong Kong Productivity Council Air Alfred ELDNIG Hong Kong Productivity Council Mr. Hanson Lau. Cathaty Pacific Airways Lurited Mr. Bavin Land, General Manager, China, Curtiss-Wright Corporation Mr. Clive Whittington, Nickel Institute No. of participant Variance of no. of participant Topic (22%) Air Sept Forum in Electrical Appliance Date 31 Oct 2014 Time 10 am – 5 pm Venue Classroom 2-3, Gf. Innocentre, 72 fat Chee Avenue, Kowloon Tong, Hong Kong Focus Analysis: The Hong Kong household electrical appliance industry profile abstracts of the product application on agrating: The surface treatment technology in household electrical appliance product application: Sol-gel coating on electrical appliance and household product Michaerial Application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application: Paint and solvent	Speaker	 Dr. Connie Kwok, Director of Research and Development (Bio and Healthcare), Nano and Advanced Materials Institute Limited (NAMI) Dr. Richard Lau, Nano and Advanced Materials Institute Limited (NAMI), Mr.
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Variance of no. of participant (+2%)	Speaker	 Mr. Henry Chung, Hong Kong Aero Engine Services Limited (HAESL) Mr. Alfred LEUNG, Hong Kong Productivity Council Mr. Hanson Lau, Cathay Pacific Airways Limited Mr. David LAM, General Manager, China, Curtiss-Wright Corporation
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Time 10 am – 5 pm Venue Classroom 2-3, G/F, InnoCentre, 72 Tat Chee Avenue, Kowloon Tong, Hong Kong • Focus Analysis: The Hong Kong household electrical appliance industry profile and market development trend • Business viewpoint on upgrading: The surface treatment technology in household electrical appliance manufacturing • Wide-range application: Sol-gel coating on electrical appliance and household product • Material Application: Paint and solvent in the household electrical appliance product application: Paint and solvent in the household electrical appliance product application and anticaturing • Mr. Wing Chu, Economist, Hong Kong Trade Development Council • Dr. Ripman Lee, CEO, Mingle Metal (SZ) Co.Ltd • Ms. Candy Cheng, Associate Consultant, Hong Kong Productivity Council • Mr. Jack Ng, Engineer, Rongchang Chemical Col, Ltd • Ms. Tracy Zhou, Consultant, Hong Kong Productivity Council No. of participant Variance of no. of participant Variance of no. of questionnair collected Event: 5. Expert Forum in Automotive Parts Date 17 Dec 2014 Time 10 am – 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	Event:	4. Expert Forum in Electrical Appliance
Venue Classroom 2-3, G/F, InnoCentre, 72 Tat Chee Avenue, Kowloon Tong, Hong Kong • Focus Analysis: The Hong Kong household electrical appliance industry profile and market development trend • Business viewpoint on upgrading: The surface treatment technology in household electrical appliance manufacturing • Wide-range application: Sol-gel coating on electrical appliance and household product • Material Application: Paint and solvent in the household electrical appliance product application • Green Strategy for the Electronics & Electrical appliance Industry: Product Responsibility & Low Carbon Manufacturing • Mr. Wing Chu, Economist, Hong Kong Trade Development Council • Dr. Ripman Lee, CEO, Mingle Metal (SZ) Co.Ltd • Ms. Candy Cheng, Associate Consultant, Hong Kong Productivity Council • Mr. Jack Ng, Engineer, Rongchang Chemical Col, Ltd • Ms. Tracy Zhou, Consultant, Hong Kong Productivity Council No. of participant Variance of no. of participant Variance of no. of questionnaire collected Event: 5. Expert Forum in Automotive Parts Date 17 Dec 2014 Time 10 am – 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry - Attotech's Latest Plating Technologies for Automotive Industry	Date	31 Oct 2014
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• Dr. Ripman Lee, CEO, Mingle Metal (SZ) Co.Ltd • Ms. Candy Cheng, Associate Consultant, Hong Kong Productivity Council • Mr. Jack Ng, Engineer, Rongchang Chemical Col, Ltd • Ms. Tracy Zhou, Consultant, Hong Kong Productivity Council No. of participant No. of questionnaire collected Event: Date 17 Dec 2014 Time 10 am – 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	Торіс	 Focus Analysis: The Hong Kong household electrical appliance industry profile and market development trend Business viewpoint on upgrading: The surface treatment technology in household electrical appliance manufacturing Wide-range application: Sol-gel coating on electrical appliance and household product Material Application: Paint and solvent in the household electrical appliance product application Green Strategy for the Electronics & Electrical appliance Industry: Product Responsibility & Low Carbon Manufacturing
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participant No. of questionnaire collected Event: 5. Expert Forum in Automotive Parts Date 17 Dec 2014 Time 10 am - 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan Topic • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry		52/50 (Actual participant/Target participant)
questionnaire collected Event: 5. Expert Forum in Automotive Parts Date 17 Dec 2014 Time 10 am - 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	participant	(+4%)
Date 17 Dec 2014 Time 10 am - 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	questionnaire	26
Time 10 am - 5 pm Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan • The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	Event:	5. Expert Forum in Automotive Parts
Venue Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan Topic Topic Conference room, Dongguan Exhibition International Hotel, Huizhan North Road, Xincheng District, Dongguan The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry Atotech's Latest Plating Technologies for Automotive Industry		
Topic Xincheng District, Dongguan Topic Topic Topic Topic Topic Topic Topic Topic Topic Xincheng District, Dongguan The Latest Applications & Developments of Green Surface Finishing Technologies in Auto-making Industry Atotech's Latest Plating Technologies for Automotive Industry	Time	-
Topic Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry	Venue	Xincheng District, Dongguan
	Торіс	Technologies in Auto-making Industry • Atotech's Latest Plating Technologies for Automotive Industry

		T .	ASF2015「東莞國際電鍍工業、表面處理及塗料展」最新資訊發佈		
			不5012013 未元國际电數工宗 农田观社汉至作成 取利 真明效 III		
		Speaker	 Mr. Fred Yeung, Director, CSS Sourcing Co., Ltd Mr. Benjamin LI, Product Support Specialist, Atotech Asia Pacific Ltd. Dr. W.Y. Lo, Senior Consultant, Hong Kong Productivity Council Mr. Simon Ho, Hong Kong Electroplating Merchant Association 		
		No. of participant	52/50 (Actual participant/Target participant)		
		Variance of no. of participant	(+4%)		
		No. of questionnaire collected	15		
b)	An in-depth		mpanies (questionnaire survey)		
	industry	• 30 local com	panies (on-site preliminary study) &		
	analysis		panies (on-site detailed investigations):		
		1Meyer Aluminium 2Rambo Chemicals			
		3SMC Pneumatics (Hong Kong) Ltd.		
		4永星化工有限公司 5同興塑膠製品廠有			
		6南方創新有限公司			
	7啟文集團有限公司				
	8得力(中國-香港)有限公司				
	9創隆實業有限公司				
	11集華國際有限公司				
	12遠東電鍍設備工程				
		13領升表面處理設備有限公司 14聯合金屬氧化有限公司			
		15寶豐堂電子科技			
c)	Five half-day	Event:	1. Electronics & 3C Product Technology Seminar		
	seminars	Date	3 June 2015		
		Time	11:30 am – 3:15 pm		
		Venue	Guangdong Modern International Exhibition Center		
		Торіс	Sharing on the latest environmental technology and equipment application for surface finishing on electronics product The latest technology exhibition: SEMICON China 2015 for surface finishing application Upgrading the surface finishing industry: Market requirement and upgrading solution for surface finishing industry The latest electro-plating application and market development on 3C electronics products		
		Speaker	Mr. Simon Ho, Senior Manager, Technic (China-HK) Limited Mr. Eric Yau, Hong Kong Productivity Council Mr. Eric Kwan, Hong Kong Productivity Council Mr. Benjamin Li, Atotech Asia Pacific Limited		
		No. of participant	50/50 (Actual participant/Target participant)		
		Variance of no. of participant	(+0%)		
		No. of questionnaire collected	16		
		Event:	2. Medical Device Technology Seminar		
		Date	14 Aug 2015		
		Time	1000am – 1300pm		
		Venue	Lecture Theatre, 1/F, HKPC Building, 78 Tat Chee Avenue, Kowloon, Hong Kong		
		Topic	Medical Innovation: Low cost Hollow Metallic Micro-needle Array by Micro-electroforming Technology Quality Management Systems for Medical Device and Packaging Innovation Technology Application: Latest Applied Research & Development for Commercialization		
		Speaker	 Mr. Eric Yau, Hong Kong Productivity Council Mr. Edgar Wong, CEO, KITS Company Dr. Wenyuan Wang, Senior Consultant, Isis Innovation (Hong Kong) Limited 		
		No. of participant	56/50 (Actual participant/Target participant)		
		Variance of no. of participant	(+12%)		
		No. of questionnaire collected	21		

		Event:	3. Electrical Appliance Technology Seminar
		Date	14 Aug2015
		Time	1300pm- 1600pm
		Venue	Lecture Theatre, 1/F, HKPC Building, 78 Tat Chee Avenue, Kowloon, Hong Kong
		Торіс	Discussion on Anodizing Technology - Metal Finishing Improving Product Quality: Advanced Plasma Surface Treatment Technology and Equipment for Pre-treatment
		Speaker	Mr. Robin Lau, Director, United Metal Surface Finishing Limited / committee member, Hong Kong Surface Finishing Society Mr. Thomas Markert, Director, Plasmatreat Asia Pacific Pte Ltd
		No. of participant	56/50 (Actual participant/Target participant)
		Variance of no. of participant	(+12%)
		No. of questionnaire collected	12
		Event:	4. Aeronautical Parts Technology Seminar
		Date	18 Sep 2015
		Time	09:30 am – 12:30 pm
		Venue	Room 108, HKPC Building, 78 Tat Chee Avenue, Kowloon, Hong Kong
			Nadcap Accreditation (National Aerospace and Defense Contractors Accreditation
		Торіс	Program) Expert Analysis: How surface finishing technologies match up with the market development of aerospace industry? Industry upgrading - Surface finishing and testing requirement for Aeronautical Parts
		Speaker	 Mr. Liu Le, Manager, PRI Asia Pacific, Performance Review Institute Prof. Jackson Ho MH, Department of Mechanical Engineering, The Hong Kong Polytechnic University Dr. W.Y. Lo, Senior Consultant, Hong Kong Productivity Council
		No. of participant	56/50 (Actual participant/Target participant)
		Variance of no. of	(+12%)
		No. of questionnaire collected	21
		Event:	5. Automotive Parts Technology Seminar
		Date	4 Nov 2015
		Time	2:30 pm – 5:00 pm
		Venue	深圳市南山科技園中區高新中二道生產力大樓 102室
		Торіс	 Development of Surface Finishing Industry in Shenzhen Latest Decorative Plating Technology in Automotive Parts Latest Application of Environmental Surface Treatment for Automotive Parts Robotic solution for grinding and polishing application
		Speaker	 雷光先先生,深圳市工業表面處理行業協會常務副會長 Mr. Nicholas Chang, Managing Director, Winstar Chemicals Company Limited / committee member, Hong Kong Surface Finishing Society Mr. Fan Wentao, SURTEC Company Mr. Chris Chan, CEO, GOA International Limited
		No. of participant	46/50 (Actual participant/Target participant)
		Variance of no. of participant	(-8%)
		No. of questionnaire	19
d)	Strategic	collected 1,500 copies deliver	ed to targeted industry stakeholders and associations
(a)	roadmap	Table of Content:	-
	···r	前言香港表面處理學會	簡介
		1. 表面處理行: 1.1表面處理行業概 1.2 市場趨勢分: 1.3 困難及挑戰 1.4 表面處理行:	说 析
		2. 最新產品市: 2.1高增值產品市場 2.1.1 3C及電子產品 2.1.2 醫療器械行業	5行業市場

		2.1.3 汽車、航空及 3. 香港企業研 3.1香港表面處理企 3.2研發及設計能力 3.3生產加工及製造 3.4營運及市場發展 3.5分析總結 4. 策略性發展 4.1升級轉型策略 4.2總結	究分析 業概况 分析 能力分析
e)	One final half-day	Event:	Final Workshop on Strategic Development Roadmap and Technology for Surface Finishing Industry
	workshop	Date	11 Dec 2015
		Time	2:30 pm – 5:00 pm
		Venue	香港沙田香港科學園核心大樓1座1樓03會議廳
		Торіс	行業專家:表面處理行業的發展概況企業分享:電鍍業回流香港的挑戰與機遇企業分享:升級轉型以打進不同市場最新海外表面技術應用及策略性藍圖研究報告
		Speaker	 香港表面處理學會理事 楊達生先生 華新金屬電鍍廠有限公司董事總經理 區偉明先生 永星化工有限公司董事總經理 張志恒先生 香港生產力促進局高級顧問 盧偉賢博士
		No. of participant	104/100 (Actual participant/Target participant)
		Variance of no. of participant	(+4%)
		No. of questionnaire collected	34

Milestones (in chronological order)

(# Please indicate if the milestone is completed (C), deferred (D) or not achieved (N). If it is deferred, please indicate the revised completion date. For those milestones which are deferred or not achieved, please also provide the reasons under item 2.4.)

Milestone (as set out in the approved project proposal appended to the project agreement)	Original target completion date	Revised <u>completion</u> <u>date</u> (if applicable)	Status (C/D/N) #
Plan, arrange and organize five one-day forums on specific surface finishing requirements for the industries of automotive parts, aeronautical parts, medical devices, electronics and 3C products, and electrical appliances, (a) respectively.	31/12/14		С
Conduct preliminary questionnaire survey (b) for 150 local surface finishing companies.	30/09/15		С
Execute one-day onsite assessment and audit visits for 30 local surface finishing (c) companies.	30/09/15		С

Implement 5-man-day onsite visits for detailed investigation and analysis in 15 (d) surface finishing companies.	30/09/15	C
Collect up-to-date market and product news information by the visits of overseas exhibitions in the sectors of high-value (e) added components.	30/09/15	С
Organize five half-day seminars to disseminate in-depth industry analysis found in the preliminary questionnaire survey, one-day onsite assessment and audit visits and 5-man-day intensive onsite (f) visits.	30/09/15	D (i)
Draft, edit, print and distribute the strategic roadmap for local surface finishing (g) industries.	31/12/15	С
Organize final workshop to disseminate the strategic roadmap to local surface finishing (h) industries.	31/12/15	С

Future Plan for Promoting the Project Deliverables (Nil if not applicable)		
n.a.		