

# **5G Ecosystem and Opportunities in HK**

**NOVEMBER 2021** 

**ASTRI** PROPRIETARY

### **Largest Applied Research Institute in Hong Kong**

21% PhDs 55% Master's

**500** 

Researchers in Hong Kong and **Mainland** 

**Transferred almost** 

Completed

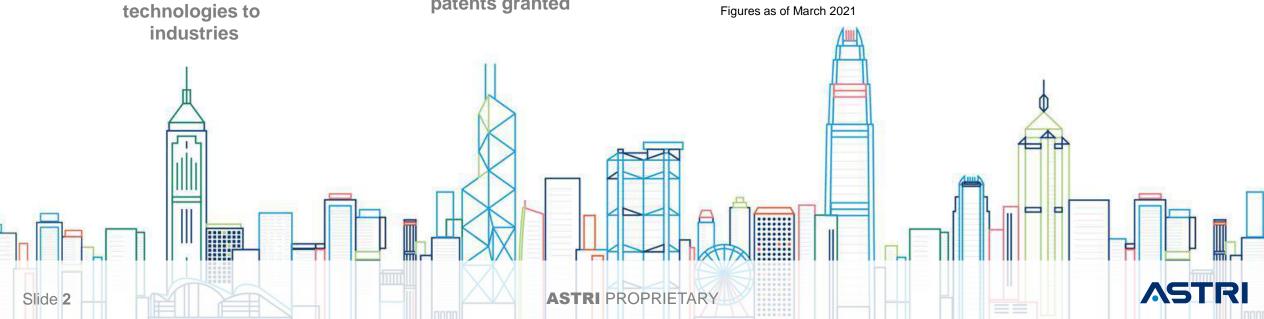
600+

research projects

More than

patents granted

- **Solves industry painpoints** with innovations and technologies
- **Bridges** the innovation and technology ecosystem
- **Drives impact** to make Hong Kong and the nation more competitive



### Government Support

Technology R&D, adoption, talents, startups, I&T culture

# **ASTRI**

**Upstream** Research

Universities

**Industries** 

**Public and Private Sectors** 

**Applied** Research

R&D centres<sup>1</sup>

Incubation, **Infrastructure** & Development

> Science Park<sup>3</sup> Cyberport

**Applied Technology** 

Solutions

Hong Kong **Productivity** Council<sup>2</sup>

# **Integral part of Hong Kong's Innovation & Technology Ecosystem**

- Applied R&D centres in Hong Kong include:
- Automotive Platforms and Application Systems R&D Centre (APAS)
- Hong Kong Applied Science and Technology Research Institute (ASTRI)
- Hong Kong Research Institute of Textiles and Apparel (HKRITA)
- Logistics and Supply Chain MultiTech R&D Centre (LSCM)
- Nano and Advanced Materials Institute (NAMI)
- Hong Kong Productivity Council offers integrated advanced technologies and innovative service offerings, including applied technology solutions.
- <sup>3</sup> Hong Kong Science Park includes the Science Park, InnoCentre, InnoHK, InnoPark, and the Hong Kong-Shenzhen Innovation and Technology Park at Lok Ma Chau Loop.



### **Award-winning Innovations**



**2021: 23** awards

**2019: 21** awards

2018: 14 awards



2021: 7

2021: 16 2019: 9

2019: 9 2018: 3

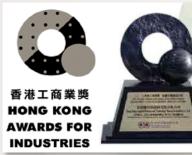
2019:



#### ICT China Award 2021

Best Innovative
Technology
Application Case





#### **Hong Kong Awards for Industries**

- Technological Achievement Award (2018)
- Equipment and Machinery Design Award (2019, 2018)
- Equipment and Machinery Design Certificate of Merit (2019)



#### **HONG KONG ICT AWARDS**

- Smart Living (2020, 2019, 2018)
- Smart Mobility (2020)
- Smart Business (2018)

#### **INNOVATION CHINA**

100 GLOBAL BEST PRACTICES FOR TECHNOLOGY TRANSFER 2021

8 technologies awarded
Best Cross-border Innovation
Technology Transfer Cases



ASIA INTERNATIONAL INNOVATIVE INVENTION AWARD

**Gold Award** (2019)



#### **MEIYA CUP 2019**

2<sup>nd</sup> Prize: Vocational Group

• 3<sup>rd</sup> Prize: Individual Competition





### **Five Core Initiatives**

**Smart City** 

**5G Infrastructure** 



**Mission Critical** Cybersecurity



**Digital Health** 

5G + Al for Special **Educational Needs** 



Intelligent **Manufacturing** 





**Application Specific Integrated Circuits** 

Power and 5G Communications ICs





### **5G = Phone Again?**

#### **Mobile Network Evolution**



#### **5G Foldable Phones**



5G - 360 Camera Wearables



#### **5G Speed in Hong Kong**



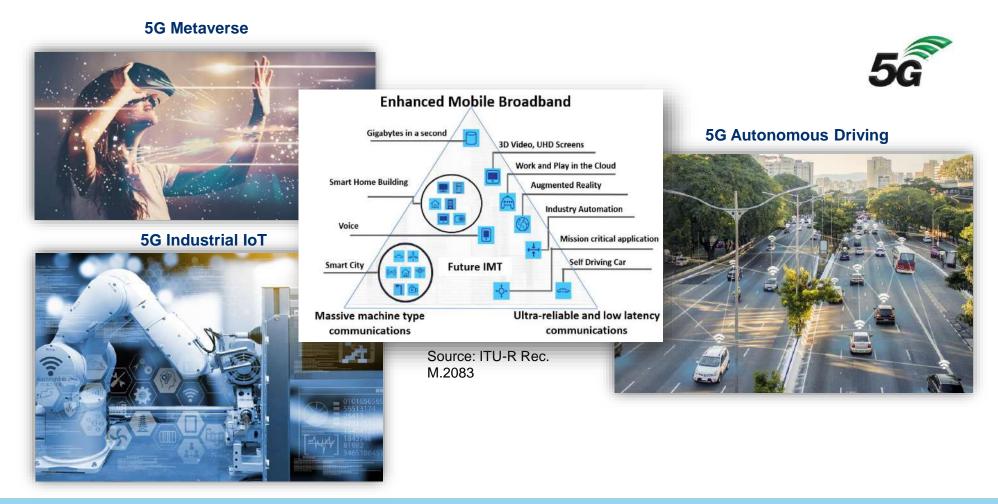
#### **5G Speed in US (Verizon)**



https://sea.pcmag.com/networking/41611/samsung-galaxy-s21-ultra-busts-3gbps-on-verizons-5g-network



### **5G = New Information Revolution**



- 5G is changing our lives and society and promote a new information revolution.
  - 5G正在改變我們的生活和社會,推動一場新的信息革命。



### **New 5G Ecosystems**

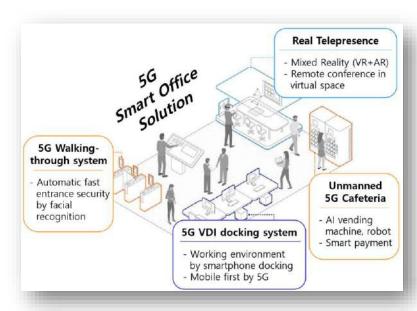
5G Smart Airport-Automated Guided Vehicle (Singapore & HK)





#### **5G Smart Office**





**5G Smart Factory Realtime Configured Manufacturing** 



**5G Metaverse** 





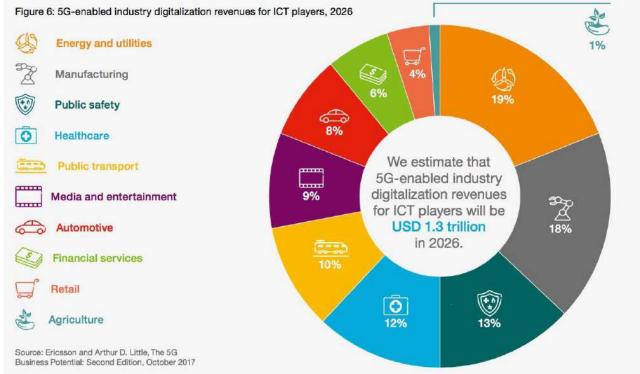
### **New Opportunities - Innovations and Ecosystem**



#### **5G Killer Apps**

- 5G demands on
  - Innovations ASTRI has 5G IPs for industries, enabling HK as an international innovation and technology hub.
  - 2. Ecosystem ASTRI as a technology provider to lead, develop and build ecosystem.

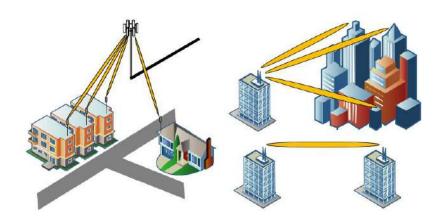


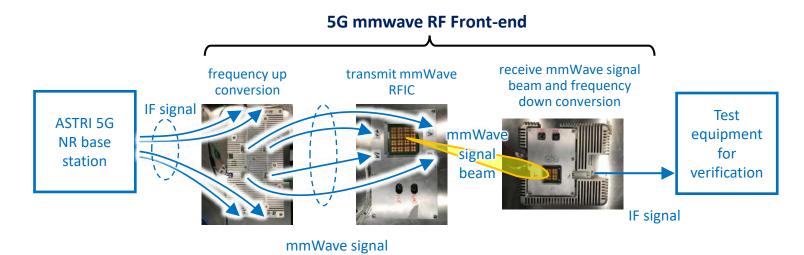




### **5G Spotlights #1: New 5G mmWave Radio Devices**

#### **5G Beamforming to Enhance Channel Capacity**

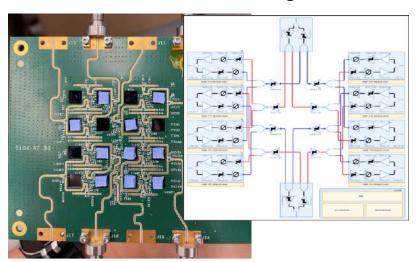




#### **5G mmwave Frequency Band**

NR operati ng band	Uplink (UL) and Downlink (DL) operating band FUL,low - FUL,high FDL,low - FDL,high	Duple x mode
n257	26500 MHz – 29500 MHz	TDD
n258	24250 MHz – 27500 MHz	TDD
n259	39500 MHz – 43500 MHz	TDD
n260	37000 MHz – 40000 MHz	TDD
n261	27500 MHz – 28350 MHz	TDD

#### **5G mmwave Beamforming RFIC**



### 5G mmwave RF Front-end Requirements

Multi-beams

Carrier BW 400MHz Operational BW 1000MHz

EIRP 55dBm/Total RF out 31dBm/Total

Modulation 256QAM (±2.5dB)

512AE M-MIMO

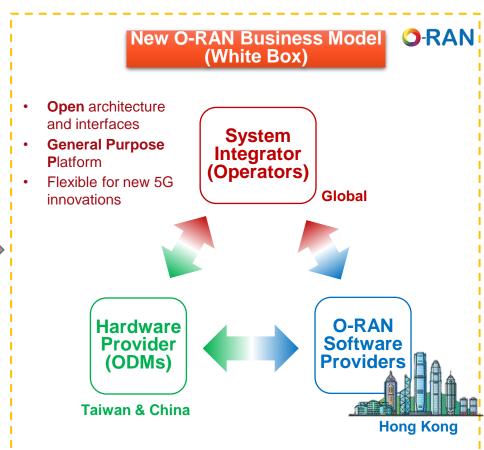
PSD -1dBm/ MHz

DC Power <200W Beam width 65Deg 7.5Deg

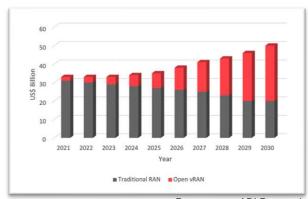


### **5G Spotlights #2: New 5G O-RAN Business Model**

# Traditional Business Model (Black Box) Black Box architecture Less controls on security Less flexible for innovations Infrastructure **Vendors**



### Market (revenue) forecast between traditional RAN and open RAN



Data source: ABI Research

#### **Open RAN Operators**





### **5G Spotlights #3: New 5G O-RAN Systems**

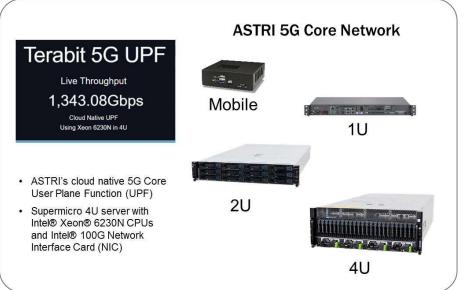
Pioneer development on multiple platforms (x86 & ARM) - cost-efficient

**Technology Leadership** 

Ground-breaking Terabit 5G SA
Core Network - collaboration with
Intel







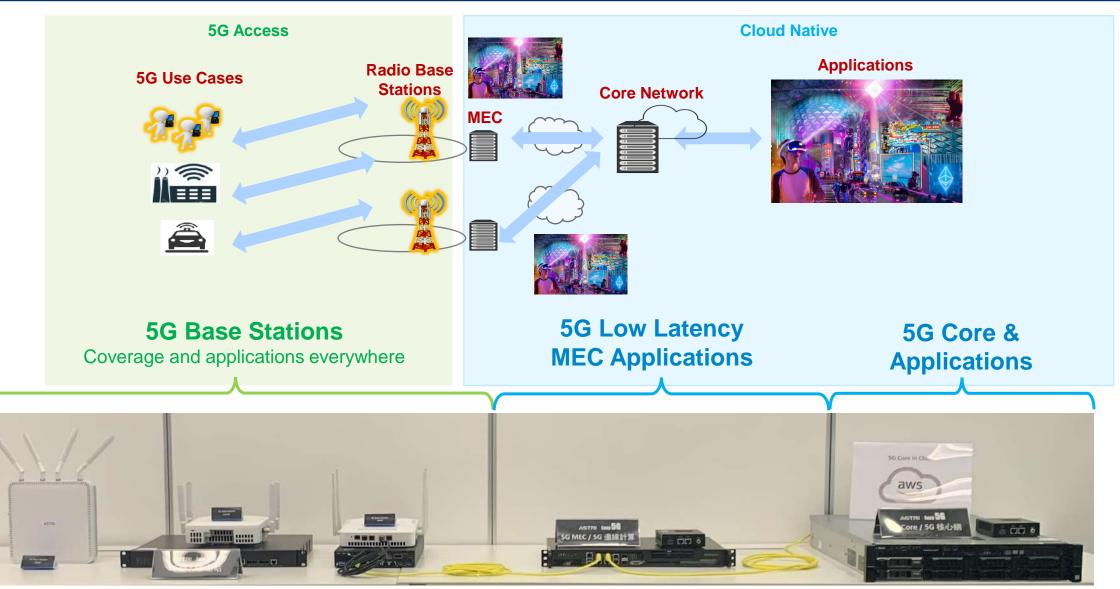








### **5G Spotlights #4: New Cloud Native 5G Networks**



### **5G Spotlights #5: New Smart Mobility in Hong Kong**



#### **ASTRI 5G V2X**



- 14 km road test route (from Science Park to Shatin Town Center)
- 14xRoad Side Units (RSU)
- 5 C-V2X enabled Traffic Light
- Scalable to different Hong Kong locations





## Smart Mobility: faster, safer, more efficient

- China's first city C-V2X trial World Internet of Things Expo 2018 (Wuxi)
- Bringing back to Hong Kong, working with Transportation Department

**ASTRI** 









### **More Footprints in Hong Kong**



**OFCA** to lead more 5G network and 5G applications in Hong Kong



**HKT** to work on the 5G O-RAN infrastructure solution



Hong Kong International Airport

to deploy a commercial Autonomous Vehicles and 5G private network



Local universities (e.g., HKUST, CUHK) to conduct pre-6G basic research



Hospital Authority (HA) on implementing full scale 5G private networks



Logistics /Factories
deploying the Automated
Guided Vehicle (AGV) with 5G
connectivity



### 2021 Geneva Awards on Wireless Communications

#### Awarded Technologies:

- 5G O-RAN Base Station
- Mobile Mission-Critical Communications **Terminal**
- 3. Improved Multi-Beacon Wireless **Indoor Positioning System**
- 4. 5G and Vision-Based Al Improvements for Automated Guided Vehicles (AGV)







Cinventions (

inventions &



5G + AI AGV Systems Roof-top camera **FOXCONN** 

**BLE Positioning** 





**Mission Critical Terminal** 









### **Sample Business Model of ASTRI**











#### **Product Commercialization**

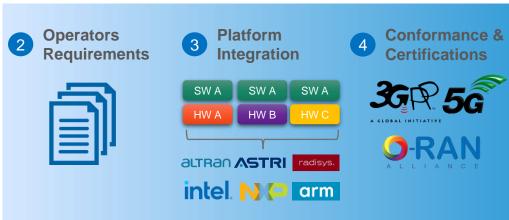
Field Trials &

#### **ASTRI IP Technology Transfer**

### Standard Specifications



#### **High-Tech Industry Productizations**





### **Invested over HK\$130 Billion in I&T in the Last Four Years**

Source: The Chief Executive's 2021 Policy Address

- Cyberport and Science Park expansions
- Hong Kong-Shenzhen Innovation and Technology Park
- HK\$10 billion reserved for Health@InnoHK and AIR@InnoHK



### **ASTRI GBA Strategy**

ASTRI becomes a part of the ecosystems in GBA to commercialize 5G technologies.

#### **GBA New Universities**



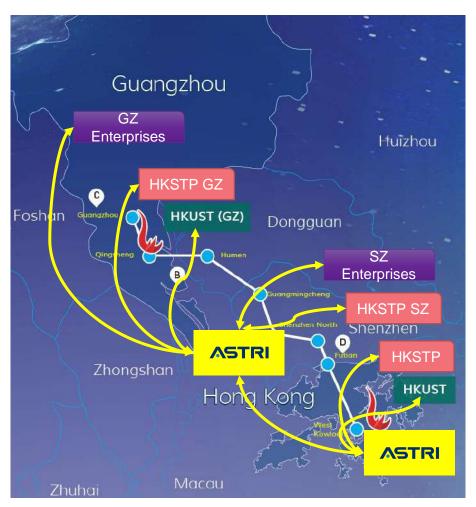


#### **GBA Enterprises**

	Company	Listed	Industry	Revenue (RMB, b)
1	Ping An Insurance (Group)	SH, HK	Financials - Insurance	893
2	Huawei Technologies	N/A	IT - Hardware & Equip	611
3	Foxconn Industrial Internet	SH	IT - Hardware & Equip	280
4	Tencent Holdings	HK	IT - Software & Services	272
5	China Vanke	SZ, HK	Real Estate	224
6	China Merchants Bank	SH, HK	Financials - Banks	208
7	Ping An Bank	SZ	Financials - Banks	103
8	BYD Company	SZ, HK	Autos	94
9	S.F. Holding	SZ	Industrials - Transport	79
10	ZTE Corporation	SZ, HK	IT - Hardware & Equip	64
11	Digital China Group	SZ	IT - Hardware & Equip	63
12	China Int'l Marine Containers	SZ, HK	Industrials - Cap. Goods	62
13	Eternal Asia Supply Chain Mgt	SZ	Industrials - Transport	48
14	AVIC International Holdings	HK	IT - Hardware & Equip	44
15	CGN Power	SZ, HK	Utilities	43
16	Gemdale Corp.	SH	Real Estate	43
17	Konka Group	SZ	Apparel	42
18	Shenzhen Aisidi	SZ	IT - Hardware & Equip	41
19	China National Accord Medicines	SZ	Healthcare - Equip & Serv	39
20	OFILM Group Co.	SZ	IT - Hardware & Equip	38
			Total Average	3,287.84 164.39

Data source: NBS

#### **ASTRI as one of the Technology Hubs**





### Contributing towards the 14th Five-Year Plan

#### as an innovation and technology hub in the GBA

- Bridges **Dual Circulation** and domestic–international I&T ecosystems
- Supports development of **technology-based industries** in GBA
- Facilitates R&D investments from Mainland into Hong Kong
- Develops global I&T talents

"Hong Kong is actively collaborating with other GBA cities to participate in the development of the GBA into an international I&T hub"

Mrs Carrie Lam, Chief Executive, Hong Kong SAR



# **Thank You**



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